

RETIREMENTSOLUTIONSPREMIER

54 fund families and over 1,700 funds



Asset Management Services
and Securities offered through
Lincoln Investment Planning, Inc.,
Registered Investment Advisor
Broker/Dealer Member FINRA/SIPC.

All funds may not be available. Please contact fund families for NAV or advisor share class lists. Fund availability is subject to prospectus and fund family limitations, such as minimum account size and purchase restrictions to new investors as well as short-term trading and low balance fees. Please check the fund prospectus before you invest.

218 Glenside Avenue
Wyncote, PA 19095
www.lincolninvestment.com

LINCOLN
INVESTMENT
Embrace the FutureSM

Lincoln Investment Planning, Inc.
Registered Investment Advisor
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Fund Family	Acceptable Share Classes
AdvisorOne Funds	No load
Alger	A shares @ NAV
AllianceBernstein	A shares @ NAV
Allianz Funds	D shares
American Funds	F shares
American Century Investments	A shares @ NAV
Ariel	No load
Calamos	A shares @ NAV
Calvert	A shares @ NAV
Columbia	A shares @ NAV
Davis Funds	A shares @ NAV
Delaware Investments	A shares @ NAV
Dodge & Cox	No load
Dreyfus	A shares @ NAV
DWS Investments	A shares @ NAV
Eaton Vance	A shares @ NAV
Evergreen	A shares @ NAV
Federated	A shares @ NAV
Fidelity Advisors Funds	A shares @ NAV
Flex Funds	No load
Franklin Templeton Investments	A shares @ NAV
Goldman Sachs	A shares @ NAV
ICON Funds	I shares
ING Funds	A shares @ NAV
Invesco AIM	A shares @ NAV
Ivy Funds	A shares @ NAV
Jackson Funds	A shares @ NAV
Janus Adviser Funds	A shares @ NAV
JennisonDryden	A shares @ NAV
JPMorgan	A shares @ NAV
MFS	A shares @ NAV
MMA Praxis Mutual Funds	A shares @ NAV
OppenheimerFunds	A shares @ NAV
PAX World	No load*
PIMCO Funds	D shares
Pioneer Investments	A shares @ NAV
Principal Funds	A shares @ NAV
Prudential	A shares @ NAV
Putnam	A shares @ NAV
Russell	E shares
Rydex	Advisor or H shares
Security Funds	A shares @ NAV
Selected Funds	S shares
Seligman	A shares @ NAV
Sentinel**	A shares @ NAV
Steward Mutual Funds	Individual shares
Strategic Partners	A shares @ NAV
SunAmerica	A shares @ NAV
Thornburg	A shares @ NAV
T.Rowe Price	Advisor Shares
The Timothy Plan	A shares @ NAV
Transamerica	A shares @ NAV
Vanguard***	Investor shares
Van Kampen	A shares @ NAV

*Money market not available

**403(b)(7)s are no longer electronic

***Vanguard is only available on [RETIREMENTSOLUTIONSPREMIER](#)

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47 fund families and over 1,700 funds



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Fund Family	Acceptable Share Classes
Alger	A, B, C, etc.
AllianceBernstein	A, B, C, etc.
Allianz Funds	A, B, C, etc.
American Funds	A, B, C, etc.
American Century Investments	A, B, C, etc.
Ariel	No load
Calamos	A, B, C, etc.
Calvert	A, B, C, etc.
Columbia	A, B, C, etc.
Davis Funds	A, B, C, etc.
Delaware Investments	A, B, C, etc.
Dreyfus	A, B, C, etc.
DWS Investments	A, B, C, etc.
Eaton Vance	A, B, C, etc.
Evergreen	A, B, C, etc.
Federated	A, B, C, etc.
Fidelity Advisors Funds	A, B, C, etc.
Franklin Templeton Investments	A, B, C, etc.
Goldman Sachs	A, B, C, etc.
ICON Funds ¹	A & C
ING Funds	A, B, C, etc.
Invesco AIM	A, B, C, etc.
Ivy Funds	A, B, C, etc.
Janus Adviser Funds	A & C
JennisonDryden	A, B, C, etc.
JPMorgan	A, B, C, etc.
Lord Abbett	A, B, C, etc.
MFS	A, B, C, etc.
MMA Praxis Mutual Funds	A & B
Munder	A, B, C, etc.
OppenheimerFunds	A, B, C, etc.
PIMCO Funds ²	A, B, C, etc.
Pioneer Investments	A, B, C, etc.
Principal Funds	A, B, C, etc.
Prudential	A, B, C, etc.
Putnam	A, B, C, etc.
Rydex	A, B, C, etc.
Security Funds	A, B, C, etc.
Selected Funds ³	S & D (no load)
Seligman	A, B, C, etc.
Sentinel ⁴	A, B, C, etc.
Strategic Partners	A, B, C, etc.
SunAmerica	A, B, C, etc.
Thornburg	A, B, C, etc.
The Timothy Plan	A, B, C, etc.
Transamerica	A, B, C, etc.
Van Kampen	A, B, C, etc.

All Retail Price share classes are available

¹ICON I shares are only available in Asset Management portfolios

²Does not allow B shares for 403(b) plans

³There is a 2.5% admin fee per transaction for accounts flowing into this fund within **RETIREMENTSOLUTIONS**

⁴403(b)(7)s are no longer electronic